



TAX SERVICES

Private & Entrepreneurial Clients

2019

A&A works with individuals, family groups, privately owned organisations and family trusts on a full range of tax issues. Our tax advice always appreciates your family, trusts or organisation's unique history, concerns and structure. We work closely with all our client's advisers including accountants, lawyers, bank managers, financial services consultants and insurance brokers to produce advice and tax solutions which take into account all aspects of your business.

A&A services:

- Asset protection
- Estate planning
- Philanthropy planning
- Business structuring
- Family Trusts
- Family business succession planning
- Counsel on younger generation financial and lifestyle issues
- Wealth disparities within the family
- Buy Sell Agreements
- ATO High Net Worth Individual & Family Business Questionnaires and Audits
- ATO objections and appeals
- Tax compliance
- Income tax planning
- Asset acquisitions and divestments
- CGT planning – pre and post CGT assets
- Real estate
- Trusts and executorships
- International tax advice
- Tax efficient solutions
- Share and business valuations
- Superannuation tax advice

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About A&A Tax Legal Consulting

A&A Tax Legal Consulting is a world class tax, legal and consulting business advisory services firm providing solutions to organisations who operate internationally in respect of compliance, planning, management and transactions. A&A professionals work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities. A&A has offices in Melbourne and Sydney, Australia.

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